

Date: 16/10/2025

To,
BSE Limited,
The Corporate Relationship Dept.,
Floor 25, P J Towers, Dalal Street, Mumbai 400 001.

Scrip Code: 544440

Sub: Submission of Unaudited Financial result for the half-year ended 30th September, 2025.

Sir,

Pursuant to Regulation 33 of the SEBI LODR, read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December, 2024 and BSE Circular No. 20250102-4 dated 2nd January, 2025, we submit herewith un-audited financial results for the half-year ended on 30th September, 2025, signed by the Whole-time Director of the Company along with Limited Review Report received from M/s Maloo Bhatt & Co., Statutory Auditors of the Company as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We would like to inform that the Board of Director of the Company has approved the financial result at their meeting held on 16th October, 2025.

The Board Meeting commenced at 10.15 a.m. and concluded at 11.40 a.m.

The same shall also be available on the website of the Company at <https://cryogenicogs.com>

Thanking you,

Yours faithfully

For CRYOGENIC OGS LIMITED
(Formerly Known as Cryogenic Liquide Private Limited)

RASHMI KAMLESH OTAVANI
Company Secretary & Compliance Officer

CRYOGENIC OGS LIMITED
(Formerly known as Cryogenic Liquide Private Limited)

CIN No. L25121GJ1997PLC032955

60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara - 391243, Gujarat

Statement of Financial Results for the period ended on 30th September, 2025

Rs in Lakhs

Sr. No	Particulars	Half Year ended on			Year ended on
		30-09-2025 (Unaudited)	31-03-2025 (Audited)	30-09-2024 (Unaudited)	31-03-2025 (Audited)
1	Revenue from operations	2106.50	1949.03	1341.42	3290.46
2	Other Income	64.75	45.58	43.11	88.69
3	Total Revenue (1+2)	2171.25	1994.61	1384.53	3379.14
4	Expenses:				
	(a) Cost of materials consumed	961.89	1316.89	808.70	2125.59
	(b) Changes in inventories of Finished Goods, Semi Finished Goods and Work in progress	159.16	-183.20	-55.35	-238.55
	(c) Employee Benefit Expense	124.88	102.30	98.13	200.43
	(d) Finance Costs	2.04	3.34	2.63	5.98
	(e) Depreciation	25.03	27.26	24.80	52.06
	(f) Other Expenses	294.25	275.76	131.08	406.84
	Total Expenses	1567.24	1542.36	1010.00	2552.36
5	Profit before exceptional item & tax (3-4)	604.01	452.26	374.53	826.79
6	Exceptional Items: Profit on Sale of Plot	123.95	0.00	0.00	0.00
7	Profit before Tax	727.96	452.26	374.53	826.79
8	Tax expense:				
	(a) Tax expense for current year	156.91	101.30	97.96	199.26
	(b) Tax expense relating to prior years	-	3.28	-	3.28
	(c) Net tax expense	156.91	104.57	97.96	202.54
	(c) Deferred Tax	19.38	17.00	-1.73	15.27
		176.29	121.57	96.24	217.81
9	Profit after tax for the period (7-8)	551.67	330.68	278.30	608.98
10	Earnings per share: Basic & Diluted (not annualised)	4.52	3.15	2.65	5.80

- 1 The above results were reviewed by the Statutory Auditors, recommended by the Audit Committee and approved by the Board of Directors of the Company.
- 2 The Company is engaged in the business of manufacturing of Equipments used in Oil and Gas Industries only and therefore, there is only one reportable segment.

- 3 The Comparative figures for the half year ended 30th September, 2024 have been considered on the basis of unaudited figures, since the provisions of the SEBI (LODR) Regulations 2015 were not applicable during the period ended 30th September 2024, as the company's securities has been listed on the SME Platform of National Stock Exchange on 10th July, 2025.
- 4 The figures for half year ended 31st March 2025 are the balancing figures between the audited figures in respect of full financial year ended 31st March 2025 and year to date unaudited figures up to the half year ended 30th September 2024.
- 5 The previous quarters'/years' figures have been regrouped/rearranged wherever necessary to make it comparable with the current quarter/period.

For Cryogenic OGS Limited

Date : 16th October, 2025
Place : Vadodara




Dhairya Patel
Whole-time Director
DIN - 09145811

CRYOGENIC OGS LIMITED
(Formerly known as Cryogenic Liquide Private Limited)

CIN No. L25121GJ1997PLC032955

60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara -
Statement of Assets & Liabilities as at 30th September, 2025

	Particulars	As at 30th September, 2025 (Unaudited)	As at 31st March, 2025 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1428.00	1050.00
	(b) Reserves and Surplus	3571.74	1848.60
		4999.74	2898.60
2	Non-Current Liabilities		
	(a) Long Term Provisions	29.32	26.13
		29.32	26.13
3	Current Liabilities		
	(a) Trade Payables		
	(i) Due to Micro & Small Enterprise	156.07	271.69
	(ii) Other	11.94	24.26
	(b) Other Current Liabilities	100.36	135.83
	(c) Short-Term Provisions	49.76	28.90
	(d) Deferred Tax Liability (Net)	6.91	-
		325.04	460.68
	TOTAL	5354.09	3385.41
B	ASSETS		
1	Non-Current Assets		
	(a) Property, Plant and Equipment		
	(i) Tangible Assets	732.43	660.54
	(ii) Intangible Assets	0.06	0.07
	(iii) Capital Work in Progress		-
	(iv) Intangible Assets Under Development		
	(b) Non Current Investments	241.52	245.97
	(c) Deferred Tax Assets (Net)	-	12.47
	(d) Long Term Loans and Advances	36.97	43.94
	(e) Other Non - Current Assets		

2 Current Assets	1010.98	962.99
(a) Current Investments		
(a) Inventories	390.75	578.48
(b) Trade Receivables	1099.79	662.35
(c) Cash and Cash Equivalents	2658.38	1106.67
(d) Short Term Loans and Advances	84.72	47.09
(e) Other Current Assets	109.48	27.84
	4343.11	2422.43
TOTAL	5354.09	3385.41

For Cryogenic OGS Limited

Date : 16th October, 2025
Place : Vadodara




Dhairya Patel
Whole-time Director
DIN - 09145811

Cryogenic OGS Limited
(Formerly known as Cryogenic Liquide Private Limited)

CIN No. L25121GJ1997PLC0329552

60, 61, 62, 63 POR INDUSTRIAL PARK, BEHIND SAHYOG HOTEL, POR, Vadodara - 391243, Gujarat

Cash Flow Statement for the period year ended on 30th September, 2025

Rs in Lakhs

Sr. No.	Particulars	Period ended on 30th September, 2025	Period ended on 30th September, 2024
1)	Cash Flow from Operating Activities		
	Profit before taxation	727.96	374.53
	Adjustment for:		
	(Profit)/Loss on sale of Fixed Assets		
	Depreciation	25.03	24.80
	Gain/ Loss on Sale of Asset	-123.95	
	Dividend Received	-0.91	
	Interest Received	-7.04	-8.96
	Interest and finance charges	2.04	2.63
	Operating profit before working capital changes	623.14	393.01
	(Increase)/Decrease in		
	Inventories	187.73	-99.33
	Trade Receivables	-437.44	-140.54
	Short Term Loans and Advances	-37.62	-25.20
	Other current assets	25.61	-15.16
	Long Term loans and Advances	6.97	-9.41
	Increase/ (Decrease) in		
	Long Term Provisions	3.19	-6.73
	Trade payables	-127.95	-68.50
	Other current liabilities	-35.46	82.11
	Short-term provisions	8.30	22.56
	Cash generated from operations	216.45	132.81
	Income taxes and other taxes (net of refunds)	-144.34	-95.09
	Net cash from Operating Activities - A	72.10	37.72
2)	Cash flow from Investment Activities		
	Purchase of fixed assets including C-WIP	-100.07	-22.47
	Sale of Fixed Assets	19.86	0.00
	Investment in FD	-1586.17	41.33
	Purchase/ Sale of Investments (net)	4.45	0.80
	Dividend from Current Investments	0.91	0.00
	Interest received	7.04	8.96
	Net cash from Investment Activity - B	-1653.99	28.62

3)	Cash Flow from Financing Activities:		
	Interest and finance charges paid	-2.04	-2.63
	Proceed from Issue of Share (Net off issue expenses)	1549.46	0.00
	Net cash from Financing Activities - C	1547.42	-2.63
	Net Increase/(decrease) in Cash and cash equivalents (A+B+C)	-34.46	63.70
Opening Cash and cash equivalents	1106.67	954.30	
Closing Cash and cash equivalents as per AS 3	1072.21	1018.00	
Reconciliation of Closing Cash and cash equivalents			
	Particulars	Period ended on 30th September, 2025	Period ended on 30th September, 2024
	Closing Cash and cash equivalents as per AS 3	1072.21	1018.00
	Add : Other Bank Deposits made during the year	1586.17	-41.33
	Closing Cash and cash equivalents as per Financials	2658.38	976.67

¹ The Comparative figures for the half year ended 30th September, 2024 have been considered on the basis of unaudited figures, since the provisions of the SEBI (LODR) Regulations 2015 were not applicable during the period ended 30th September 2024, as the company's securities has been listed on the SME Platform of National Stock Exchange on 10th July, 2025.

For Cryogenic OGS Limited

Date : 16th October, 2025

Place : Vadodara



Dhairya Patel

Whole-time Director

DIN - 09145811



Independent Auditor's Review Report on half yearly Unaudited Financial Results of Cryogenic OGS Limited pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

To the Board of Directors
Cryogenic OGS Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Cryogenic OGS Limited** ("the Company") for the half year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder (hereinafter referred to as "the said Accounting Standard") and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above and subject to possible effects of the matters described in paragraph 4 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles



laid down in the said Indian Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Maloo Bhatt & Co.

Chartered Accountants

ICAI Firm Registration No. 0129572W



Shyam Sunder Lohia

Partner

Membership No.: 426642

UDIN: 25426642 BMGYK4387

Place: Vadodara

Date: October 16, 2025

